

DTC Transfer Instructions for Giving Stock to Kaleideum

SEND SHARES TO:

National Financial Services

Account Number: WA7021452 | DTC#: 0226

110 S. Stratford Rd., Suite 502 | Winston-Salem, NC 27104

[In the name of Kaleideum]

OUR BROKER FOR THIS ACCOUNT IS:

Brett Hoge

p 336.726.8279 | f 336.722.8429

brett.hoge@truist.com

FOR ADDITIONAL ASSISTANCE CONTACT:

Chelsea Waters, Clients Service

Associate

p 336.726.8261

chelsea.walters@truist.com

[Kaleideum Tax ID number is 56-0815746]

Please also contact Kaleideum's Philanthropy Department to let us know that you intend to initiate a stock transfer. We will need the following information: what kind of shares you will be transferring, the number of shares and/or or approximate dollar value, the approximate transfer date, and your preferred gift designation (e.g., annual fund, capital campaign, etc.)

Melissa Hilton, Development Manager

mhilton@kaleideum.org

Erin Craver, VP of Philanthropy

ecraver@kaleideum.org

p 336.767.6730 | m 336.682.6711

WIRE TRANSFER INSTRUCTIONS

Bank: First Citizens Bank, 3001 Trenwest Drive, Winston-Salem, NC 27103

Acct.#: 004611900102

ABA Routing#: 053100300

Acct Name: Kaleideum

