DTC Transfer Instructions *for*
Giving Stock to Kaleideum

SEND SHARES TO:
National Financial Services
Account Number: WA7021452 I DTC#: 0226
110 S. Stratford Rd., Suite 502 I Winston-Salem, NC 27104
[In the name of Kaleideum]

OUR BROKER FOR THIS ACCOUNT IS:
Brett Hoge
p 336.726.8279 I f 336.722.8429
brett.hoge@truist.com

FOR ADDITIONAL ASSISTANCE CONTACT:
Chelsea Waters, Clients Service Associate
p 336.726.8261
chelsea.walters@truist.com

[Kaleideum Tax ID number is 56-0815746]

Please also contact Kaleideum's Philanthropy Department to let us know that you intend to initiate a stock transfer. We will need the following information: what kind of shares you will be transferring, the number of shares and/or or approximate dollar value, the approximate transfer date, and your preferred gift designation (e.g., annual fund, capital campaign, etc.)

Melissa Hilton, Development Manager
mhilton@kaleideum.org

Erin Craver, VP of Philanthropy
ecraver@kaleideum.org
p 336.767.6730 | m 336.682.6711

WIRE TRANSFER INSTRUCTIONS
Bank: First Citizens Bank, 3001 Trenwest Drive, Winston-Salem, NC 27103
Acct.#: 4611934177
ABA Routing#: 053100300
Acct Name: Kaleideum

Kaleideum™